## WHAT IS CLAIMED IS:

1. A method for storing personal records in a data processing system, the method comprising the steps of:

sorting the personal records into a preselected order defined according to a selected input scheme;

inputting the personal records into a data processing system for storage in a machine readable storage media;

assigning index codes to the personal records, wherein the index codes correspond to a sequence in which the personal records are input into the data processing system;

formatting the personal records for remote display;

automatically performing a machine sort of the personal records according to the index codes;

grouping the personal records into display sets according to the assigned index codes, for simultaneous display;

assigning display codes to the personal records according to the groupings of the display sets; and

displaying a display set of the personal records in response to a remote display request.

- 2. The method according to Claim 1, wherein the display codes are incorporated into the index codes.
- 3. The method according to Claim 1, wherein the step of sorting comprises separating each of the personal records into separate categories which correspond to particular persons and events in the particular persons' lives.
- 4. The method according to Claim 3, wherein the step of sorting further comprises sorting the personal records within categories into a chronological order of events.

10

5

- 5. The method according to Claim 4, further comprising the step of assigning a V-PIN to grant remote viewing access of the personal records to a visitor.
- 6. The method according to Claim 1, further comprising the step of selecting a category structure for assigning the records into the selected category structure from a standardized category structure, and then editing the selected category structure for sorting the personal records into a customer selected display scheme.
- 7. The method according to Claim 1, further comprising the steps of:
  inputting personal data of a particular customer into the data processing system;
  identifying key calendar data corresponding to the particular customer;
  assigning event dates to the key calendar data identified for the customer;
  assigning trigger dates to identified event dates of the key calendar data, and storing
  the trigger dates in the data processing system;

monitoring the trigger dates; and

forwarding an alert to the particular customer in response to detecting a trigger date which corresponds to the identified event date of the key calendar data, the alert prompting the customer to forward additional personal records corresponding to the identified event date of the key calendar data.

- 8. The method according to Claim 7, wherein the personal records of the customer include photographic images, video recordings, audio recordings and documents.
- 9. The method according to Claim 1, further comprising the steps of: assigning a financial records personal identification number ("FR-PIN") to a customer which correlates to identity codes of financial institutions and financial accounts of the customer in the financial institutions;
- linking through a global computer network to the financial institutions for receipt of financial records of the customer;

receiving and storing the financial records of the customer; and displaying the financial records in response to a query of the customer.

10

15

20

10. A method for storing personal records in a data processing system, the method comprising the steps of:

sorting the personal records into a preselected order defined according to a selected input scheme, which includes separating each of the personal records into separate categories which correspond to particular persons and events in the persons' lives and arranging the personal records within categories into a chronological order of the events;

inputting the personal records into a data processing system for storage in a machine readable storage media;

during the step of inputting, automatically assigning index codes to the personal records, wherein the index codes correspond to a sequence in which the personal records are input into the data processing system;

formatting the personal records for remote display;

automatically performing a machine sort of the personal records according to the index codes;

grouping the personal records into display sets according to the assigned index codes, for simultaneous display;

assigning display codes to the personal records according to the groupings of the display sets, wherein the display codes are incorporated into the index codes corresponding to the personal records;

assigning a V-PIN to grant remote viewing access of the personal records to a visitor; and

displaying the a display set of the personal records in response to a remote display request.

11. The method according to Claim 10, further comprising the steps of selecting a category structure for assigning the records into the selected category structure from a standardized category structure, and then editing the selected category structure for sorting the personal records into a customer selected display scheme.

e.,

5

The method according to Claim 10, further comprising the steps of: 12. inputting personal data of a particular customer into the data processing system; identifying key calendar data corresponding to the particular customer; assigning event dates to the key calendar data identified for the customer; assigning trigger dates to identified event dates of the key calendar data, and storing the trigger dates in the data processing system;

monitoring the trigger dates; and

forwarding an alert to the particular customer in response to detecting a trigger date which corresponds to the identified event date of the key calendar data, the alert prompting the customer to forward additional personal records corresponding to the identified event date of the key calendar data.

The method according to Claim 10, further comprising the steps of: 13. assigning a financial records personal identification number ("FR-PIN") to a customer which correlates to identity codes of financial institutions and financial accounts of the customer in the financial institutions;

linking through a global computer network to the financial institutions for receipt of financial records of the customer;

> receiving and storing the financial records of the customer; and displaying the financial records in response to a query of the customer.

10

system.

14. A method for inputting personal records of a customer in a data processing system, comprising the steps of:

selecting loose photographs and photographic albums from personal records of a customer;

digitizing the personal records which are selected using high speed, automatic feeding, digitization equipment;

performing the step of digitizing in a mobile data center near a customer site; assigning index codes corresponding to each of the digitized personal records; and storing such digitized records in a client computer for input into the data processing

· .

5

10

15

20

15. A method for storing personal records in a data processing system, the method comprising the steps of:

sorting the personal records into a preselected order defined according to a selected input scheme, which includes separating each of the personal records into separate categories which correspond to particular persons and events in the particular persons' lives and arranging the personal records within categories into a chronological order of the events;

inputting the personal records into a data processing system for storage in a machine readable storage media;

during the step of inputting, automatically assigning index codes to the personal records, wherein the index codes correspond to a sequence in which the personal records are input into the data processing system;

formatting the personal records for remote display;

automatically performing a machine sort of the personal records according to the index codes;

grouping the personal records into display sets according to the assigned index codes, for simultaneous display of records in particular display sets as web pages;

assigning display codes to the personal records according to the groupings of the display sets, wherein the display codes are incorporated into the index codes corresponding to the personal records;

assigning a V-PIN to grant remote viewing access of the personal records to a visitor; and

displaying the display set of the personal records in response to a remote display request.

16. The method according to Claim 15, further comprising the steps of selecting a category structure for assigning the records into the selected category structure from a standardized category structure, and then editing the selected category structure for sorting the personal records into a customer selected display scheme.

5

10

5

The method according to Claim 16, further comprising the steps of: 17. inputting personal data of a particular customer into the data processing system; identifying key calendar data corresponding to the particular customer; assigning event dates to the key calendar data identified for the customer; assigning trigger dates to identified event dates of the key calendar data, and storing the trigger dates in the data processing system;

monitoring the trigger dates; and

forwarding an alert to the particular customer in response to detecting a trigger date which corresponds to the identified event date of the key calendar data, the alert prompting the customer to forward additional personal records corresponding to the identified event date of the key calendar data.

18. The method according to Claim 17, further comprising the steps of: assigning a financial records personal identification number ("FR-PIN") to a customer which correlates to identity codes of financial institutions and financial accounts of the customer in the financial institutions;

linking through a global computer network to the financial institutions for receipt of financial records of the customer;

> receiving and storing the financial records of the customer; and displaying the financial records in response to a query of the customer.

The method according to Claim 15, further comprising the steps: 19. of selecting a category structure for assigning the records into the category structure from a standardized category structure;

inputting personal data of a particular customer into the data processing system; identifying key calendar data corresponding to the particular customer; assigning event dates to the key calendar data identified for the customer; assigning trigger dates to identified event dates of the key calendar data, and storing the trigger dates in the data processing system;

monitoring the trigger dates; and

Atty. Dkt. No. MEMO-25,886

5

10

15

10

. . .

forwarding an alert to the particular customer in response to detecting a trigger date which corresponds to the identified event date of the key calendar data, the alert prompting the customer to forward additional personal records corresponding to the identified event date of the key calendar data.

20. The method according to Claim 15, further comprising the steps of:
inputting personal data of a particular customer into the data processing system;
identifying key calendar data corresponding to the particular customer;
assigning event dates to the key calendar data identified for the customer;
assigning trigger dates to identified event dates of the key calendar data, and storing
the trigger dates in the data processing system;

monitoring the trigger dates;

forwarding an alert to the particular customer in response to detecting a trigger date which corresponds to the identified event date of the key calendar data, the alert prompting the customer to forward additional personal records corresponding to the identified event date of the key calendar data;

assigning a financial records personal identification number ("FR-PIN") to a customer which correlates to identity codes of financial institutions and financial accounts of the customer in the financial institutions;

linking through a global computer network to the financial institutions for receipt of financial records of the customer;

receiving and storing the financial records of the customer; and displaying the financial records in response to a query of the customer.

21. The method according to Claim 20, further comprising the steps of selecting a category structure for assigning the records into the selected category structure from a standardized category structure, and then editing the selected category structure for sorting the personal records into a customer selected display scheme.